

AIM LISTED EXPLORATION AND DEVELOPMENT COMPANY FOCUSED ON NATURAL RESOURCES

AIM-listed Ortac Resources, has made significant recent progress at its 1.32 million ounce Sturec Gold Project in Central Slovakia with the approval of its trial mining application. In January 2014 Ortac invested US\$1.5m for a 25% stake in Andiamo Exploration Ltd, a private company with high-grade gold-copper exploration projects in Eritrea. This investment broadens the Ortac portfolio and gives the company an additional margin of investment safety.

Sturec Deposit

INVESTMENT RATIONALE

RC compliant

Mineral Resource of 1.32 million ounces of gold equivalent and stated reserves of approx 870,000 ounces of gold equivalent.

Studies show that Sturec contains an economic gold resource that is amenable to surface mining with low waste ratios and could be processed using EU-approved technology.

Excellent infrastructure, roads and power. Stakeholder engagement and dialogue is underway.

Ortac achieved approval to start trial underground mining and intends to progress to a Definitive Feasibility Study.

Following changes in the law in which the cyanide leaching process for gold was banned, the Company has been working with partners to create a cyanide free technology. Positive progress has been seen with a thiosulphate leaching technique.

Eritrea

Following an extensive process of reviews and evaluations concerning additional natural resource investment assets, January 2014 saw Ortac announce its initial investment in Andiamo Exploration Ltd ("Andiamo"), which has a highly prospective portfolio of high-grade gold-copper exploration projects in Eritrea.

Ortac has completed a subscription agreement to acquire up to 25% of the enlarged share capital of Andiamo for a total of US\$1.5m, and has secured the right to acquire an additional 21% shareholding for a further US\$2m.

Funds have been used to advance exploration and technical development, including Q1 2014 drilling on recently discovered high-grade copper and gold mineralisation at the Jacob Dewar deposit.

Acquisition offers substantial upside given the prospectivity and scale of Andiamo's Volcanogenic Massive Sulphide ("VMS") gold-copper projects, which is 50 kms south of Nevsun Resources' Bisha VMS producing mine.

SHARE STRUCTURE*

Shares in issue	2.816m
Share price (GBP)*	0.08
52-week range (GBP)	0.32-0.07
Market capitalisation (£m)*	2.25m



BOARD AND MANAGEMENT

Anthony Balme	Executive Chairman
Vassilios Carrellas	Chief Executive Officer
David Paxton	Non-Executive Director
Paul Heber	Non-Executive Director
Hugo Green	Chief Finance Officer
Owen Milahop	Technical Director

* As of 23 June 2014

OUTLOOK

- Focus at Sturec project is now to progress cyanide-free technology for gold processing
- Jacob Dewar has shown high prospectivity with assay results confirming near surface high-grade gold and oxide copper mineralisation at Jacob Dewar. Andiamo is now building up to technical feasibility study stage with Ortac's support

ŠTUREC DEPOSIT**100% Ortac
Resources****PROJECT HIGHLIGHTS**

A proven gold production region: it is estimated that 1.5 million ounces of gold have been recovered from the Šturec area

Cash costs per ounce are anticipated at US\$555 over the life of mine (2013 Pre-Feasibility Study), offering a good margin at current gold prices

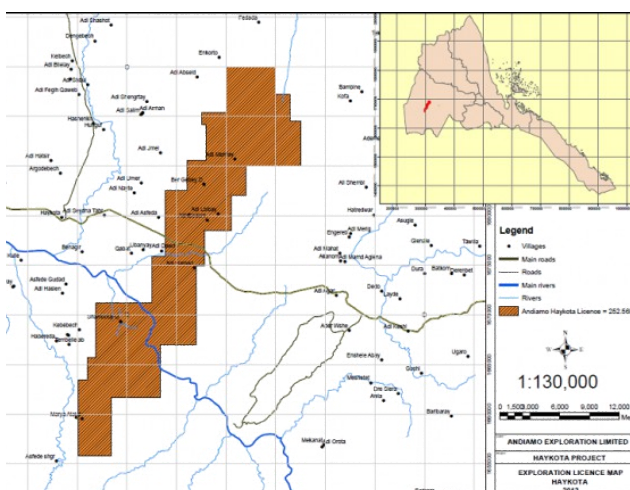
Potential for surface and underground operations undertaken in a way that respects the environment and local communities' interests

Advanced in the critical path of project delivery: Trial mining application approved and progressing towards a Definitive Feasibility Study

**ŠTUREC MINERAL RESOURCE (Snowden Group, 2012)**

Category	Tonnes (kt)	Gold (g/t)	Silver (g/t)	Gold Eq (g/t)	Contained Metal (koz Au Eq)
Measured & Indicated	15,400	1.75	14.85	2.04	1,010
Inferred	9,700	0.89	5.08	0.99	310
Total	25,100	1.42	11.07	1.64	1,320

PFS update: approximately 870,000 ounces Au Eq. of reserve within the resource figure.

ANDIAMO EXPLORATION INVESTMENT**25% holding (conditional agreement); option to acquire further 21%****Haykota Exploration Licence****HIGHLIGHTS**

Private UK based company holding the 252km² Haytoka Exploration Licence, located 50 kilometres southwest of the producing Bisha Mine.

Strategic location within the highly prospective, under-explored Arabian-Nubian shield, on the same VMS trend as Bisha.

Extensive exploration undertaken, \$10m spent since 2009, has identified several prospective targets. Significant discoveries of potentially economic mineralisation have been identified at Yacob Dewar and Ber Gebey.

Upside through further targeted exploration to delineate commercial-scale gold and copper deposits.

CONTACTS**Anthony Balme**

Executive Chairman

T: +44 (0) 207 389 9051

Vassilios Carellas

Chief Executive Officer

T: +44 (0) 207 389 9052

IMPORTANT INFORMATION

Ortac Resources has taken all reasonable care in producing and publishing information contained herein. This fact sheet does not represent an inducement to invest and has been produced for information purposes only. Some of our information sheets contain forward-looking statements that are based on current expectations and estimates. Forward-looking statements are frequently characterized by words such as "plan," "expect," "project," "intend," "believe," "anticipate," "estimate" and other similar words or statements that certain events or conditions "may" or "will" occur, and include, without limitation, statements regarding potential resources and future plans and objectives of Ortac Resources. Such forward-looking statements involve known and unknown risks, uncertainties and other factors that could cause actual events or results to differ materially from estimated or anticipated events or results implied or expressed in such forward-looking statements.

Material may contain technical or other inaccuracies, omissions, or typographical errors, for which Ortac Resources assumes no responsibility. Ortac Resources does not warrant or make any representations regarding the use, validity, accuracy, completeness or reliability of any claims, statements or information contained herein. Under no circumstances, including, but not limited to, negligence, shall Ortac Resources be liable for any direct, indirect, special, incidental, consequential, or other damages, including but not limited to, loss of programs, loss of data, loss of use of computer or other systems, or loss of profits, whether or not advised of the possibility of damage, arising from your use, or inability to use, the material transmitted as a result of the distribution of our information sheets. The information is not a substitute for independent professional advice before making any investment decisions. Furthermore, you may not modify or reproduce in any form, electronic or otherwise, any information transmitted unless you have obtained the express permission from Ortac Resources.