

AIM LISTED EXPLORATION AND DEVELOPMENT COMPANY FOCUSED ON NATURAL RESOURCES

AIM-listed Ortac Resources, has made significant recent progress at its 1.32 million ounce Šturec Gold Project in Central Slovakia with the approval of its trial mining application. In January 2014 Ortac invested US\$1.5m for a 25% stake in Andiamo Exploration Ltd, a private company with high-grade gold-copper exploration projects in Eritrea. This investment broadens the Ortac portfolio and gives the company an additional margin of investment safety.

INVESTMENT RATIONALE

Sturec Deposit

- Ortac Resources Ltd's ("Ortac") Šturec Deposit has a JORC compliant Mineral Resource of 1.32 million ounces of gold equivalent and stated reserves of approx 870,000 ounces of gold equivalent.
- Studies show that Šturec contains an economic gold resource that is amenable to surface mining with low waste ratios and could be processed using EU-approved technology.
- Excellent infrastructure, roads and power. Stakeholder engagement and dialogue is underway.
- Ortac has recently achieved approval to start trial underground mining and intends to progress to a Definitive Feasibility Study.

Eritrea

- Following an extensive process of reviews and evaluations concerning additional natural resource investment assets, January 2014 saw Ortac announce its initial investment in Andiamo Exploration Ltd ("Andiamo"), which has a highly prospective portfolio of high-grade gold-copper exploration projects in Eritrea.
- Ortac has completed a subscription agreement to acquire up to 25% of the enlarged share capital of Andiamo for a total of US\$1.5m, and has secured the right to acquire an additional 21% shareholding for a further US\$2m.
- Funds will be used to advance exploration and technical development, including Q1 2014 drilling on recently discovered high-grade copper and gold mineralisation at the Yacob Dewar deposit.
- Acquisition offers substantial upside given the prospectivity and scale of Andiamo's Volcanogenic Massive Sulphide ("VMS") gold-copper projects, which is 50 kms south of Nevsun Resources' Bisha VMS producing mine.

SHARE STRUCTURE*

Shares in issue (bn)	2.5
Share price (GBP)*	0.26
52-week range (GBP)	0.20-0.46
Market capitalisation (£m)*	6.46



BOARD AND MANAGEMENT

Anthony Balme	Executive Chairman
Vassilios Carrellas	Chief Executive Officer
David Paxton	Non-Executive Director
Paul Heber	Non-Executive Director
Hugo Green	Chief Finance Officer
Owen Milahop	Technical Director
Ing Peter Corej PHD	Mining Manager

* As of 23 June 2014

VALUE CATALYSTS

13 June 2014

Slovak Central Mining Bureau confirms the decision of the Regional Mining Bureau, Banska Bystrica to approve Ortac's application to begin trial underground mining at its Šturec deposit in Slovakia.

3 March 2014

Diamond core drill programme underway at the Yacob Dewar gold and copper discovery, Eritrea.

ŠTUREC DEPOSIT

100% Ortac Resources



PROJECT HIGHLIGHTS

A proven gold production region: it is estimated that 1.5 million ounces of gold have been recovered from the Šturec area

Cash costs per ounce are anticipated at US\$555 over the life of mine (2013 Pre-Feasibility Study), offering a good margin at current gold prices

Potential for surface and underground operations undertaken in a way that respects the environment and local communities' interests

Advanced in the critical path of project delivery: Trial mining application approved and progressing towards a Definitive Feasibility Study

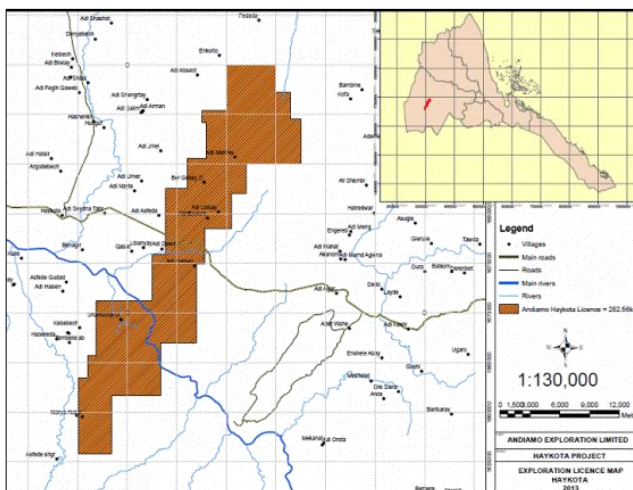
ŠTUREC MINERAL RESOURCE (Snowden Group, 2012)

Category	Tonnes (kt)	Gold (g/t)	Silver (g/t)	Gold Eq (g/t)	Contained Metal (koz Au Eq)
Measured & Indicated	15,400	1.75	14.85	2.04	1,010
Inferred	9,700	0.89	5.08	0.99	310
Total	25,100	1.42	11.07	1.64	1,320

PFS update: approximately 870,000 ounces Au Eq. of reserve within the resource figure.

ANDIAMO EXPLORATION INVESTMENT

25% holding (conditional agreement); option to acquire further 21%



HIGHLIGHTS

Private UK based company holding the 252km² Haytoka Exploration Licence, located 50 kilometres southwest of the producing Bisha Mine.

Strategic location within the highly prospective, under-explored Arabian-Nubian shield, on the same VMS trend as Bisha.

Extensive exploration undertaken, \$10m spent since 2009, has identified several prospective targets. Significant discoveries of potentially economic mineralisation have been identified at Yacob Dewar and Ber Gebey.

Upside through further targeted exploration to delineate commercial-scale gold and copper deposits.

Haykota Exploration Licence

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IMPORTANT INFORMATION

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